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AGRIQUALITY LIMITED REPORT TO THE ANNUAL CONFERENCE OF THE NATIONAL BEEKEEPERS' ASSOCIATION OF NEW ZEALAND: HAMILTON 20 JULY 2006

1. PERSONNEL

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It was with regret that the apiculture section farewelled David McMillan from the team during the year. David joined in us in October 1992 and after 13 dedicated years of service decided to accept an offer from a honey company in the South Island. David's contribution over the years is very much appreciated but the good news is that his talents will not be lost to the beekeeping industry. We welcomed Marco Gonzalez to the team in May this year (see the July issue for a profile). Marco is a veterinarian from Paraguay, but has been in New Zealand for 4 years under taking post-graduate studies at Lincoln University.

2. BEEKEEPER, APIARY AND HIVE NUMBERS

There were 2694 beekeepers, 18954 apiaries and 300728 hives on the 14th of June 2006 (see Table 1). This compares to 2911 beekeepers owning 294886 hives on 19281 apiaries this time last year. Beekeeper numbers are continuing to track downwards with a net reduction of 217 beekeepers for the year ending June 2006. This compares with a net reduction of over 300 in the previous 12-month period. Hive numbers however, continue to increase (6000 over the past 12 months) indicating that existing beekeepers have a certain amount of confidence in the industry. 229 new beekeepers registered this season (up 50% on last year) while 446 deregistered.

Varroa mite was confirmed in the South Island on the 15th June 2006, which depending on the success of an eradication plan, could result in a significant reduction in the number of hives in the South Island over the next few years. The table below illustrates the net reduction in beekeeper, apiary and hive numbers over the last 6 years.

Table 1 Changes in New Zealand beekeeper, apiary and hive statistics since varroa arrived in the North Island in 2000

	May-2000					June
Location	Beekeeper	Apiary	Hives	Location	Beekeeper	Apiar
Blenheim	414	1741	28443	Blenheim	255	1628
Canterbury	727	4748	60356	Canterbury	507	4051
Hamilton	486	2800	49863	Hamilton	185	2193
Otago/Southland	451	3495	50823	Otago/Southland	339	3243
Palmerston North	1214	3655	43534	Palmerston North	655	3256
Tauranga	496	2971	51008	Tauranga	257	2669
Whangarei	1168	3033	36086	Whangarei	496	1914
New Zealand	4956	22443	320113	New Zealand	2694	18954

*Loss of beekeepers, apiaries & hives from 2000 to 2006					
Location	Beekeeper	Apiary	Hives		
Blenheim	159	113	3430		
Canterbury	220	697	4603		
Hamilton	301	607	10319		
Otago/Southland	112	252	2039		
Palmerston North	559	399	-2934		
Tauranga	239	302	-2622		
Whangarei	672	1119	4550		
New Zealand	2262	3489	22874		

	Loss '00-'06		
	Beekeeper	Apiary	Hives
North Island	1771	2427	9313
South Island	491	1062	10072

Source: AgriQuality Limited

3. HONEY CROP 2006

The nectar flow stalled after Christmas, following the good flow in late spring and early summer from many bush sources. The honey that was produced in early 2006 came in over a two-month period, as a rather long protracted flow. Despite this, average to above average crops were reported from the North Island and below average crops in the South Island with the exception of Canterbury.

Some exceptionally good yields were recorded in Northland, the Coromandel, Bay of Plenty, Hawkes Bay, Taranaki and Canterbury. Yields in these areas ranged from 36 to 95 kilograms per hive with district averages of 36 to 42 kilograms per hive. The national average was 34.7 kilograms per hive. The New Zealand honey crop was calculated at 10,423 tonnes, up 734 tonnes from the 2004/05 season of 9689 tonnes (see Table 2). The six-year average is 9180 tonnes with a range from 4682 tonnes (2002) to 12,252 tonnes (2003).

^{*} The varroa bee mite was discovered in NZ in April 2000, an apiary levy was introduced in 2003 for the American Foulbrood Pest Management Strategy (PMS) and a hive levy was introduced (for South Island beekeepers only) in 2005 for the varroa PMS

Table 2 New Zealand Honey Crop (tonnes)

	2001	2002	2003	2004	2005		-year verage
Northland, Auckland, Hauraki Plains	869	593	1066	1047	1221	1337	1022
Waikato, King Country, Taupo	672	708	2210	1164	1095	1124	1162
Bay of Plenty, Coromandel, Poverty Bay	794	319	2064	2052	1498	1937	1444
Hawkes Bay, Taranaki, Manawatu, Wairarapa	1735	750	1607	1330	1440	1935	1466
Marlborough, Nelson, Westland	606	300	1350	550	800	690	716
Canterbury, North Otago	2743	921	2400	1500	1500	2100	1861
South and Central Otago, Southland	1725	1091	1555	1245	2135	1300	1509
New Zealand	9144	4682	12252	8888	9689	10423	9180
Yield/Hive (kg)	29.4	15.0	40.8	30.2	33.1	34.7	31

Source: AgriQuality Limited

4. DISEASE REPORTS

Between June 1 2005 and May 31 2006, 952 cases of American foulbrood (AFB) were found by beekeepers and/or AgriQuality staff in 482 apiaries. This is an average disease rate of 0.32% of hives. Of these AFB reports only 18 cases were found and reported by beekeepers who are not DECA holders. This represents 0.002% of the total number of hives held by non-DECA holders.

Murray Reid

National Manager Apiculture AgriQuality Limited Hamilton

New Zealand beekeeper, apiary and hive statistics by apiary district as at 12-Jun-2006

Apiary Register		Category 0	- 5 Hives
Location	Beekeepers	Apiaries	Hives
Blenheim	145	157	351
Canterbury	327	381	756
Hamilton	106	117	210
Otago/Southland	177	194	446
Palmerston North	423	466	976
Tauranga	107	122	263
Whangarei	325	356	669
New Zealand	! 1610	1793	3671

Apiary Register		Category 6	- 10 Hives
Location	Beekeepers	Apiaries	Hives
Blenheim	30	43	241
Canterbury	53	102	428
Hamilton	19	30	144
Otago/Southland	43	59	329
Palmerston North	103	164	814
Tauranga	28	42	232
Whangarei	67	106	506
New Zealana	343	546	2694

Apiary Register		Category 11	- 50 Hives
Location	Beekeepers	Apiaries	Hives
Blenheim	30	67	739
Canterbury	40	105	822
Hamilton	17	32	398
Otago/Southland	47	123	1185
Palmerston North	68	218	1596
Tauranga	40	78	1081
Whangarei	48	119	1177
New Zealand	<i>i</i> 290	742	6998

Apiary Register	Category 51 - 250 H				
Location	Beekeepers	Apiaries	Hives		
Blenheim	19	173	2462		
Canterbury	23	224	2384		
Hamilton	15	152	2013		
Otago/Southland	30	302	3728		
Palmerston North	30	279	3474		
Tauranga	34	257	4509		
Whangarei	27	240	3012		
New Zealand	178	1627	21582		

Apiary Register	Category 251 - 500 Hives			
Location	Beekeepers	Apiaries	Hives	
Blenheim	14	282	4954	
Canterbury	27	710	9808	
Hamilton	8	208	3596	
Otago/Southland	15	366	5444	
Palmerston North	12	212	3817	
Tauranga	14	215	4485	
Whangarei	11	220	4584	
New Zealand	! 101	2213	36688	

Apiary Register	Category 501 - 1000 Hives				
Location	Beekeepers	Apiaries	Hives		
Blenheim	10	391	6577		
Canterbury	25	1087	16019		
Hamilton	12	511	10025		
Otago/Southland	17	856	12136		
Palmerston North	8	363	6054		
Tauranga	18	570	12720		
Whangarei	7	227	5218		
New Zealand	l 97	4005	68749		

Apiary Register Location		Category 1000+ Hives	
	Beekeepers	Apiaries	Hives
Blenheim	7	515	9689
Canterbury	13	1443	25538
Hamilton	8	1145	23155
Otago/Southland	12	1352	25270
Palmerston North	11	1562	29837
Tauranga	16	1392	30462
Whangarei	11	647	16350
New Zealand	78	8056	160301

Apiary Register Location			Total
	Beekeepers	Apiaries	Hives
Blenheim	255	1628	25013
Canterbury	508	4052	55755
Hamilton	185	2195	39541
Otago/Southland	341	3252	48538
Palmerston North	655	3264	46568
Tauranga	257	2676	53752
Whangarei	496	1915	31516
New Zealand	2697	18982	300683